

" To the attention of the shareholders of B.C. "EXIMBANK" S.A.

Hereby, Commercial Bank "EXIMBANK" S.A. (IDNO: 1002600010273) inform that on December 29, 2022, at 15.00, will take place the Extraordinary General Meeting of Shareholders of B.C. "EXIMBANK" S.A. with a physical presence.

The Extraordinary General Meeting of Shareholders is convened on the initiative of the Board of Commercial Bank "EXIMBANK" S.A.

The meeting will take place at the headquarters of Commercial Bank "EXIMBANK" S.A. in Stefan cel Mare Sfânt, 171/1 Avenue, Chisinau, Republic of Moldova, MD-2004.

AGENDA:

- 1. Approval of the agenda of the General Meeting of Shareholders;*
- 2. Approval of a new composition of the Board of Directors;*
- 3. Approval the remuneration of the Board of Directors;*
- 4. Acknowledgment of Remuneration and Incentive Policies;*
- 5. Acknowledgement of the 2022-2025 Performance Share Plan Long-term Incentive Plan of JSCB "EXIMBANK".*

The list of shareholders with the right to attend the Annual Ordinary General Meeting of Shareholders Meeting will be updated as of December 1st, 2022.

The materials for the agenda of the Shareholders' Meeting will be available from December 19th, 2022, on working days, from 9:00 to 17:00, at the Headquarters of JSCB "EXIMBANK", in Stefan cel Mare Sfânt, 171/1 Avenue, Chisinau, Republic of Moldova.

The registration of the shareholders with the right to participate in the Annual Ordinary General Meeting of Shareholders will take place on December 29th, 2022, starting with 14.00 and until 15.00, at the headquarters of Commercial Bank "EXIMBANK" S.A., in Stefan cel Mare Sfânt, 171/1 Avenue, Chisinau, Republic of Moldova, MD-2004.

For registration and participation in the Annual Ordinary General Meeting of Shareholders, the shareholders will present the identity document in original and their representatives will present the power of attorney"

Marco Santini
General Manager
B.C. "EXIMBANK" S.A.